



MICROSOFT 365 COPILOT TECHNICAL READINESS ASSESSMENT



Our Professional Services Team at Connection offers a comprehensive Microsoft 365 Copilot Technical Readiness Assessment designed to empower your organization for success with Microsoft 365 Copilot. Connection is dedicated to being your partner through the entire Copilot adoption process.

Key Benefits

- Learn about the Microsoft 365 Copilot vision, technical requirements, and productivity promise.
- Gain a comprehensive understanding of steps you need to take to prepare for Copilot.
- Receive actionable reports detailing migration approaches, data risks, and suggested remediation approaches.

Workshop Outcomes

Understanding Your Current State

- Our Professional Services Team collaborates with your stakeholders to assess the current state of data security and governance within your organization.
- We identify gaps and opportunities for improvement to ensure you're well prepared to enable Microsoft Copilot.

Tailored Recommendations

- Based on our assessment, we provide actionable recommendations to prepare your environment for Copilot adoption.
- These recommendations cover aspects such as readiness, remediation, design, and enablement across your organization.

We understand that each organization has unique requirements and that the scale and scope of these needs can vary.

COPilot READINESS ASSESSMENT CHECK

Mandatory Modules



Identify and prevent Copilot from sharing sensitive content with unintended recipients through search-in-place content filters for emails, documents, and chats.

Discover, classify, and safeguard sensitive information—wherever it resides or travels—with a comprehensive framework of processes.

Automatically identify and protect sensitive items from being shared by Copilot by defining and applying modern DLP policies.

Detect potential insider risks (IP theft, data leakage, and more) and prevent Copilot from inadvertently sharing malicious data by analyzing various signals.

Ensure compliance and monitor Copilot-related activities with transparency and proactive risk management.

Control user access to Microsoft 365 resources and prevent content oversharing by Copilot.

Overview of the activities that comprise the engagement.



Your Copilot Journey with Connection

Microsoft 365 Copilot Envisioning Workshop

- Discuss baseline
- High-impact scenarios
- Roadmap and next steps

Technical Readiness Assessment

- Objectively determine readiness gaps
- Verify baselines from workshop

Professional Services

- Remediation
- Prepare environment

Why Connection for Microsoft?

Our mission is to connect people with technology to enhance growth, elevate productivity, and empower innovation. As a Microsoft Solutions Partner, Connection offers products, technical expertise, services, and solutions to help businesses adapt to the ever-changing technology landscape. We drive innovation through delivery and deployment of Microsoft hardware, software and cloud solutions—leveraging our breadth of knowledge and proven capabilities to ensure you gain the most from your Microsoft investments.

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**Ready to take flight with Microsoft Copilot?
Contact your Connection Account Team today to get started.**

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